This Documentation, which includes embedded help systems and electronically distributed materials, (hereinafter referred to as the “Documentation”) is for your informational purposes only and is subject to change or withdrawal by CA at any time.

This Documentation may not be copied, transferred, reproduced, disclosed, modified or duplicated, in whole or in part, without the prior written consent of CA. This Documentation is confidential and proprietary information of CA and may not be disclosed by you or used for any purpose other than as may be permitted in (i) a separate agreement between you and CA governing your use of the CA software to which the Documentation relates; or (ii) a separate confidentiality agreement between you and CA.

Notwithstanding the foregoing, if you are a licensed user of the software product(s) addressed in the Documentation, you may print or otherwise make available a reasonable number of copies of the Documentation for internal use by you and your employees in connection with that software, provided that all CA copyright notices and legends are affixed to each reproduced copy.

The right to print or otherwise make available copies of the Documentation is limited to the period during which the applicable license for such software remains in full force and effect. Should the license terminate for any reason, it is your responsibility to certify in writing to CA that all copies and partial copies of the Documentation have been returned to CA or destroyed.

TO THE EXTENT PERMITTED BY APPLICABLE LAW, CA PROVIDES THIS DOCUMENTATION “AS IS” WITHOUT WARRANTY OF ANY KIND, INCLUDING WITHOUT LIMITATION, ANY IMPLIED WARRANTIES OF MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE, OR NONINFRINGEMENT. IN NO EVENT WILL CA BE LIABLE TO YOU OR ANY THIRD PARTY FOR ANY LOSS OR DAMAGE, DIRECT OR INDIRECT, FROM THE USE OF THIS DOCUMENTATION, INCLUDING WITHOUT LIMITATION, LOST PROFITS, LOST INVESTMENT, BUSINESS INTERRUPTION, GOODWILL, OR LOST DATA, EVEN IF CA IS EXPRESSLY ADVISED IN ADVANCE OF THE POSSIBILITY OF SUCH LOSS OR DAMAGE.

The use of any software product referenced in the Documentation is governed by the applicable license agreement and such license agreement is not modified in any way by the terms of this notice.

The manufacturer of this Documentation is CA.

Provided with “Restricted Rights.” Use, duplication or disclosure by the United States Government is subject to the restrictions set forth in FAR Sections 12.212, 52.227-14, and 52.227-19(c)(1) - (2) and DFARS Section 252.227-7014(b)(3), as applicable, or their successors.

Copyright © 2012 CA. All rights reserved. All trademarks, trade names, service marks, and logos referenced herein belong to their respective companies.
Contact CA Technologies

Contact CA Support

For your convenience, CA Technologies provides one site where you can access the information that you need for your Home Office, Small Business, and Enterprise CA Technologies products. At [http://ca.com/support](http://ca.com/support), you can access the following resources:

- Online and telephone contact information for technical assistance and customer services
- Information about user communities and forums
- Product and documentation downloads
- CA Support policies and guidelines
- Other helpful resources appropriate for your product

Providing Feedback About Product Documentation

If you have comments or questions about CA Technologies product documentation, you can send a message to techpubs@ca.com.

To provide feedback about CA Technologies product documentation, complete our short customer survey which is available on the CA Support website at [http://ca.com/docs](http://ca.com/docs).
Contents

Chapter 1: About the Earned Value Manager Release Notes 7
Chapter 2: What is Installed with this Add-In 9
Chapter 3: Feature Overview 11
Chapter 4: Installation Requirements 13
Chapter 5: Known Issues 15
Chapter 6: Documentation 17
Chapter 1: About the Earned Value Manager Release Notes

These Release Notes describe the CA Clarity PPM Earned Value Manager add-in. It contains the following sections:

- What is Installed with this Add-In (see page 9)
- Feature Overview (see page 11)
- Installation Requirements (see page 13)
- Known Issues (see page 15)
- Documentation (see page 17)
Chapter 2: What is Installed with this Add-In

A complete list of all of the pages, portlets, lookups, and other items that are installed with this add-in are listed on the Add-In Details page in Studio.

See the Studio Developer’s Guide for more information.

The following items are installed with the CA Clarity PPM Earned Value Manager add-in:

- **Objects**
  - The following objects are included:
    - Contract
    - CWBS Element
    - Summary Level Planning Package
    - Control Account
    - Work Package
    - Agency

- **Jobs**
  - The following jobs are included:
    - EVM CPR Report Data Generation
    - Update Earned Value History Job – Contracts
    - Update Earned Value Totals Job – Contracts

- **Reports**
  - The following Crystal Reports are included:
    - Contract Performance Report (CPR) Format 1 - WBS
    - Contract Performance Report (CPR) Format 2 – Organizational Categories
    - Contract Performance Report (CPR) Format 3 – Baseline
    - Contract Performance Report (CPR) Format 4a – Staffing (BAC)
    - Contract Performance Report (CPR) Format 4b – Staffing (EAC)
    - Contract Performance Report (CPR) Format 5 – Explanations and Problem Analyses
Earned Value Manager Accelerator Release Notes

- Contract Work Breakdown Structure Dictionary
- Contract Work Breakdown Structure Index
- Responsibility Assignment Matrix

- Earned Value Management menu
  See the *Earned Value Manager Product Guide* for more information.

- Burdening Matrix menu item
  This menu item appears in the Administration Tool under the Finance menu.
  See the *Earned Value Manager Product Guide* for more information.

- Burdening Classes
  This setup option appears in the Administration Tool by clicking Setup from the Finance menu.
  See the *Earned Value Manager Product Guide* for more information.

- Project: Properties: Main - EVM Burdening page
  This page is available from the project’s Properties content menu.
  See the *Earned Value Manager Product Guide* for more information.
Chapter 3: Feature Overview

The CA Clarity PPM add-in called Earned Value Manager (EVM) serves U.S. federal government agencies and prime contractors in the government space at the state, local, and federal levels to ensure that their IT projects are following earned value principles defined in the ANSI/EIA-748-A Standard. ANSI/EIA-748-A is the primary list of requirements for an integrated Earned Value Management System (EVMS).

Many of the 32 criteria are supported today with Clarity Project Manager. This new add-in leverages Clarity’s existing scheduling and resource cost management features to integrate with new EV Contract Management features to deliver an integrated solution.

Using this add-in you can:

- Define the Contract Work Breakdown Structure (CWBS) associated with a contract program.
- Define burdening matrices for indirect cost elements. Together with Clarity’s existing rate matrix, which defines the direct cost structure for a resource, the matrices form a flexible means for costing out fully burdened project resource costs.
- Link work packages with projects and project tasks for reporting earned value on the scheduled work delivered by the control account.
- Generate historical earned value metrics for the contract work breakdown structure (CWBS) hierarchy.

See the CA Clarity Earned Value Manager Product Guide for more information.
You must have CA Clarity PPM and CA Clarity PPM Project Manager installed before you can install the Earned Value Manager add-in.

See the *Earned Value Manager Product Guide* for more information on installing Earned Value Manager.
Chapter 5: Known Issues

Known issues are treated as Knowledge Base articles. To find Earned Value Manager known issues, go to http://support.ca.com/ (see page 3), click Knowledge Base Search and use the keyword *clarity13open*. 
Chapter 6: Documentation

Documentation for this add-in as well as for the earned value administrative and project management setup procedures is available.

See the *Earned Value Manager Product Guide* for more information on setting up and using the CA Clarity PPM Earned Value Manager add-in.

See the *Administration Guide* for more information.

See the *Project Management User Guide* for more information.