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Note: For software downloaded from the Open Workbench website, a self-supported online forum is available to access information about Open Workbench, ask questions, and share experiences with other users. Go to http://www.openworkbench.org for more information about your support options.

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Chapter 1: Welcome

The Open Workbench v2.0 Release Notes provide a list of resolved issues, system requirements, installation instructions and system requirements.

**Note:** See the Open Workbench user guide for more information about using Open Workbench.

What's New in This Release

The following new features are available in this release:

**New User Interface**

A new ribbon interface provides easy access to all commands found in the Open Workbench toolbar and menus. With the customizable Quick Access toolbar, users can create visible shortcuts to often used functionality. The new user interface changes also provide the foundation for additional interface and usability enhancements.

For more information about the new Open Workbench user interface, see the *Open Workbench User Guide*.

**Quick Search**

You can now quickly filter tasks by the task name and get instant feedback directly from the ribbon. The new Quick Search feature can also be used with the Extended Find feature.

**Selective Scheduling**

You can autoschedule specific tasks from a project without affecting the rest of the work plan. To autoschedule specific tasks, mark the tasks and select Auto Plan. This feature is only accessible from the menu you get when you right-click on a task. You cannot complete this task from the ribbon UI.

**Quick Creation of Project Structure Plans**

The introduction of Quick Change and Indent/Outdent buttons let you change the level of indentation quickly in a project plan. You can create multiple tasks and change them to summary tasks or milestone tasks with the right level of indentation. You do not have to open the task properties page and adjust the task type.
Chapter 2: Installation and Upgrade

Some versions of CA Clarity PPM require a mandatory upgrade of Open Workbench. See the CA Clarity PPM Release Notes for your specific version to determine compatibility requirements with Open Workbench.

Minimum System Requirements

Open Workbench v2.0 runs on the following operating systems:

- Windows XP SP2 or higher
- Windows Vista, all editions
- Windows 7, 32-bit and 64-bit, Professional edition or higher

Open Workbench requires Java Runtime Engine (JRE) version 1.6 or higher. You can download the latest version of JRE from http://www.java.com.

To install and run Open Workbench successfully, you must be a power user with the following rights:

- Registry Edit rights
- Read/write access for the %ProgramFiles% folder (for x86 Windows) or the %ProgramFiles(x86)% folder (for x64 Windows)

CA Technologies recommends at least 256 MB of RAM when using Open Workbench.

Before You Start

Uninstall any existing versions of Open Workbench before installing this version.

**Important!** The Open Workbench installer resets any customized views that you have saved in the Open Workbench library default views folder. Any saved, customized views from a previous installation are removed from the library when you reinstall Open Workbench. After installing the updated version of Open Workbench, you can add back your customized views to the default views folder.

See the Open Workbench Online Help for more information about adding views to library groups.
Uninstall Open Workbench

Use the add/remove programs tool in your operating system to uninstall Open Workbench.

Note: If you are using Microsoft Windows, go to Microsoft Support site (http://support.microsoft.com) for more information about using the Add or Remove Programs tool.

Install Open Workbench

To connect Open Workbench with CA Clarity PPM, you can download the latest version of Open Workbench and CA Clarity PPM Schedule Connect from the following:

- CA Clarity PPM DVD. From the DVD, navigate to Clients\OpenWorkbench and click owbsetup.exe.
- CA Clarity PPM. In CA Clarity PPM, select Account Settings from the Personal menu to access the Software Downloads page. You must have the Software Download - Open Workbench access right.

To use Open Workbench as stand-alone, you can download the latest version of Open Workbench from the Open Workbench website (www.openworkbench.org).

Follow these steps:

1. Download the latest version of Open Workbench.
   If your browser prompts you to open or save the executable file, click Save to save the file to your computer.
2. Double-click the executable file to start the installation process.
   A dialog box appears asking your language preference for the installer.
3. Select a language and click OK.
   A license agreement dialog box appears.
4. Agree to the Open Workbench license to continue with the installation.
   A series of dialog boxes take you through the setup process.
5. Follow the instructions on each dialog box to continue.
Open Workbench is a multilingual application available in the following languages:

- Brazilian Portuguese
- English
- French
- German
- Japanese

The Open Workbench online help and user guide is available in the following languages:

- Brazilian Portuguese
- English
- Japanese